# Terms, Privacy Notice, and Please confirm that you have read the Terms, Privacy Notice and Disclaimers, as below.

# IPWSO ECHO® Programme - Participant Registration Information IPWSO and Project ECHO® Privacy Notices

When IPWSO collects information from individuals either online or manually this is likely to be personal data within the meaning of the General Data Protection Regulation (EU) 2016/679 ("GDPR"), and IPWSO will be a data controller under the GDPR. IPWSO UK's privacy policy is published <a href="here">here</a>.

# Project ECHO®

has been developed and is owned by the Regents of the University of New Mexico ("UNM"), the rights to which have been assigned or licensed to the University of New Mexico Health Sciences Center ("UNMHSC"). More about Project ECHO can be found on the following website: <a href="https://echo.unm.edu/">https://echo.unm.edu/</a>

# How will my data be used?

If you wish to participate in the "ECHO" movement, some information which falls within the GDPR definition of personal data is required by Project ECHO in the United States. To ensure that the requirements of UK law are met, IPWSO requires your permission to transfer your personal data to the US before you can participate in an "ECHO" session, or in any aspect of the ECHO movement. IPWSO and UNMHSC have worked together to ensure that the personal data transferred is minimal and pseudonymised – as a knowledge network participant your forename and surname are converted into an anonymous code, that cannot be decoded by the UNMHSC.

Your data will be stored digitally within an application that tracks the growth and activities of the ECHO movement. The data from participants is then "aggregated" (i.e. anonymised, combined and measured in various ways for analysis) and used for reporting to funding and governmental entities, in public-facing mappings, visualisations, and directories of the movement, for research, for data quality assurance activities, in communications and surveys, and in decision-making related to new initiatives. UNMHSC will not use your data for any other purposes.

## Recordings:

IPWSO will record the ECHO® sessions and each participant understands and agrees that his/her image and voice may be recorded as part of the record of the ECHO® session. While the recording will be primarily for internal IPWSO use, some parts of the ECHO® sessions may be edited and form part of an ECHO® resource library. The recordings will not be used for commercial purposes. Any participant who for religious or ethical reasons does not wish his/her image to be recorded may switch off the video camera and participate on a voice only basis. Please advise <a href="mailto:echo@ipwso.org">echo@ipwso.org</a> in advance if you wish to adopt this approach.

### Who, other than IPWSO staff has access to my data?

In order for the ECHO Project to report on the ECHO movement, access is granted to a restricted number of UNMHSC staff - the Director of IT, lead iECHO application developer, information security lead, quality assurance lead, data visualization lead, partner liaisons, Director of ECHO Replication, and other members of the ECHO Institute on an as-needed basis.

## Where will my data be stored?

Your anonymised data will be securely stored within the UNMHSC's data centre. The data centre is regularly tested for its security, and the UNMHSC is working towards gaining HITRUST certification. Access to your data is strictly limited and password protected. Your data is encrypted whilst transferred to the UNMHSC's data centre.

With regard to IPWSO, data will be stored as per our IPWSO UK Privacy Policy.

#### Accuracy, Access & Retention

IPWSO will ensure that the data stored within the UNMHSC is accurate. Upon request, IPWSO can provide details of your stored personal data. The UNM has a published data retention policy and your personal data can be removed at your request, but this may take up to one month to be cleared from UNM backups.

#### Zoom

ECHO® methodology demonstrates its commitment to providing a safe and secure meeting environment using the Zoom platform. Reassuringly Zoom remains to hold a high degree of security when managed correctly by the expertise of ECHO® host teams.

ECHO® is confident that the policies and controls they have put in place will help safeguard and minimise the unlikely event of a security breach occurring. IPWSO will record the sessions. However, only the didactic element will be shared on the website, subject to the presenter's agreement. IPWSO will not publish recordings of case presentations or challenges and will not retain recordings longer than it is necessary to capture the learning from the Session.

#### **IACPDA Consensus Statement:**

IPWSO acknowledges that the International Academy of CPD Accreditation Consensus Statement ("IACPDA Consensus Statement", at <a href="https://academy4cpd-accreditation.org">https://academy4cpd-accreditation.org</a>) is a benchmark for independence in continuing medical education (CME) funding and will adhere to the IACPDA Consensus Statement with respect to the ECHO® programmes and the funding even if the programmes are not an accredited or certified CME Programmes.

#### Disclaimers

Where medical cases are presented as part of the IPWSO Mental Health ECHO® programme please note that case consultations do not create or otherwise establish a

provider patient relationship between IPWSO and any patient whose case is presented in the IPWSO ECHO® setting.

While through the programme case presenters may be presented with recommendations regarding effective evaluation, care and treatment options, these constitute recommendations only and the health professional retains sole responsibility as the treating provider for selecting and implementing the program of evaluation, care and treatment for his/her patient.

Project ECHO® shall in no event be liable to IPWSO or any participant or third party for any loss or damages whether direct or indirect arising from the conduct by IPWSO during any IPWSO ECHO®. IPWSO shall in no event be liable to any participant or third party for any loss or damages whether direct or indirect arising from the conduct by IPWSO during any IPWSO ECHO® or statements or conduct of any participant therein.

The Laws of England shall apply to the IPWSO ECHO® programmes save insofar as UNM, UNMHSC and Project ECHO® are concerned when the Laws of New Mexico, USA, shall apply.

Confirmation will be obtained online via the Participation Form. (Non-online Confirmation – as below)

I confirm I have read the Terms, Privacy Notice and Disclaimers in relation to the IPWSO ECHO Programme.

| Signed :      |  |
|---------------|--|
| Name:         |  |
| Organisation: |  |
| Date:         |  |
| Email:        |  |

End 2023 Feb 13 SC