

Please confirm that you have read the Terms, Privacy Notice and Disclaimers, as below.

IPWSO ECHO® Programme - Participant Registration Information

IPWSO and Project ECHO® Privacy Notices

When IPWSO collects information from individuals either online or manually this is likely to be personal data within the meaning of the General Data Protection Regulation (EU) 2016/679 ("GDPR"), and IPWSO will be a data controller under the GDPR. IPWSO UK's privacy policy is published [here](#).

Project ECHO®

has been developed and is owned by the Regents of the University of New Mexico ("UNM"), the rights to which have been assigned or licensed to the University of New Mexico Health Sciences Center ("UNMHSC"). More about Project ECHO can be found on the following website: <https://echo.unm.edu/>

How will my data be used?

If you wish to participate in the "ECHO" movement, some information which falls within the GDPR definition of personal data is required by Project ECHO in the United States. To ensure that the requirements of UK law are met, IPWSO requires your permission to transfer your personal data to the US before you can participate in an "ECHO" session, or in any aspect of the ECHO movement. IPWSO and UNMHSC have worked together to ensure that the personal data transferred is minimal and pseudonymised – as a knowledge network participant your forename and surname are converted into a code, that cannot be decoded by the UNMHSC.

Your data will be stored digitally within an application that tracks the growth and activities of the ECHO movement. The data from participants is then "aggregated" (i.e. anonymised, combined and measured in various ways for analysis) and used for reporting to funding and governmental entities, in public-facing mappings, visualisations, and directories of the movement, for research, for data quality assurance activities, in communications and surveys, and in decision-making related to new initiatives. UNMHSC will not use your data for any other purposes.

Sharing your name and Email: In order to build IPWSO's knowledge network IPWSO requests permission of ECHO® participants to share their name and email address to other network members within the IPWSO ECHO® programmes. This is not a pre-requisite for joining the programme, but it is encouraged.

Recordings: IPWSO will record the ECHO® sessions and each participant understands and agrees that his/her image and voice may be recorded as part of the record of the ECHO® session. While the recording will be primarily for internal IPWSO use, some

parts of the ECHO® sessions may be edited and form part of an ECHO® resource library. The recordings will not be used for commercial purposes. Any participant who for religious or ethical reasons does not wish his/her image to be recorded may switch off the video camera and participate on a voice only basis. Please advise echo@ipwso.org in advance if you wish to adopt this approach.

Who, other than IPWSO staff has access to my data?

In order for the ECHO Project to report on the ECHO movement, access is granted to a restricted number of UNMHSC staff - the Director of IT, lead iECHO application developer, information security lead, quality assurance lead, data visualization lead, partner liaisons, Director of ECHO Replication, and other members of the ECHO Institute on an as-needed basis.

Your name and email address will be shared with other IPWSO ECHO® participants if you have agreed to do so by signing the declaration.

Where will my data be stored?

Your data will be securely stored within the UNMHSC's data centre. The data centre is regularly tested for its security, and the UNMHSC is working towards gaining HITRUST certification. Access to your data is strictly limited and password protected. Your data is encrypted whilst transferred to the UNMHSC's data centre.

With regard to IPWSO, data will be stored as per our [IPWSO UK Privacy Policy](#).

Accuracy, Access & Retention

IPWSO will ensure that the data stored within the UNMHSC is accurate. Upon request, IPWSO can provide details of your stored personal data. The UNM has a published data retention policy and your personal data can be removed at your request, but this may take up to one month to be cleared from UNM backups.

Zoom

ECHO® methodology demonstrates its commitment to providing a safe and secure meeting environment using the Zoom platform. Reassuringly Zoom remains to hold a high degree of security when managed correctly by the expertise of ECHO® host teams. ECHO® is confident that the policies and controls they have put in place will help safeguard and minimise the unlikely event of a security breach occurring.

IPWSO will record the sessions. However, only the didactic element will be shared on the website, subject to the presenter's agreement. IPWSO will not publish recordings of case presentations or challenges and will not retain recordings longer than it is necessary to capture the learning from the Session.

Pfizer Inc., and Conditions within the IPWSO “Agreement”

Acknowledgement: IPWSO is grateful to Pfizer Inc., for supporting the ECHO® programmes by way of an Independent Medical Education Grant.

Influence: IPWSO is solely responsible for the content of the programmes and the selection of presenters, authors and moderators and/or faculty (“Faculty”). Pfizer Inc., does not direct or influence the content of the programmes and does not participate in the selection of the “Faculty”.

Meaningful Disclosure: Presenters are required to complete a Meaningful Disclosure of Supports at the outset of presentations declaring any potential conflicts of interest or financial relationships with Pfizer. Meaningful disclosure of supports will be made to participants in introductory statements and on any written material.

IACPDA Consensus Statement: IPWSO acknowledges that the International Academy of CPD Accreditation Consensus Statement (“IACPDA Consensus Statement”, at <https://academy4cpd-accreditation.org>.) is a benchmark for independence in continuing medical education (CME) funding and will adhere to the IACPDA Consensus Statement with respect to the ECHO® programmes and the funding even if the programmes are not an accredited or certified CME Programmes.

Restrictions: Under the Agreement with Pfizer Inc., IPWSO is required to comply with terms under Global Trade Control Laws, Restricted Parties and Restricted Markets. Participants in IPWSO ECHO® programmes are requested to complete a declaration stating that they do not fall under these sanctions. See extract from the Pfizer Agreement, as below.

“Global Trade Laws: Restricted Markets.

5.1 Definitions

a) “Global Trade Control Laws” means the US Export Administration Regulations; US International Traffic in Arms Regulations; economic sanctions rules and regulations implemented under statutory authority and/or the President’s Executive Orders and administered by the US Treasury Department Office of Foreign Assets Control (“OFAC”); EU Council Regulations on export controls and sanctions, including regulation nos.428/2009 and 267/2012; other EU Council sanctions regulations, as implemented in EU Member States; United Nations sanction policies; other relevant economic sanctions, export and import control laws, and other laws, regulations, legislation, orders, and requirements imposed by a relevant Governmental Entity.

b) "Governmental Entity" means any court, tribunal, or arbitral body with competent jurisdiction; any military, quasi military, or law enforcement agency; or any other entity agency, department, authority, or other instrumentality of any supra-national, federal, national, state, county, local, municipal, other political subdivision, administrative authority, agency, commission, instrumentality, or other governmental, regulatory body.

c) "Government Official" means (1) any elected or appointed government official (e.g., a legislator or a member of a government department or ministry), (2) any employee or individual acting for or on behalf of a government official, government agency or enterprise performing a function of, or owned or controlled by, a government (e.g., a healthcare professional or research employed by a public hospital or university), (3) any political party officer, candidate for public office, or employee or individual acting for or on behalf of a political party or candidate for public office, (4) any employee or individual acting for or on behalf of a public international organisation, and (5) any member of a royal family or member of a military.

d) "Restricted Market" means Crimean Peninsula, Cuba, Donbass Region, Iran, North Korea, Sudan and Syria.

e) "Restricted Party" means any individual or entity on any of the following "Restricted Party Lists." The list of sanctioned entities maintained by the United Nations; the Specially Designated Nationals List and Sectoral Sanctions Identifications List administered by OFAC; the US Denied Persons List, US Entity List, and US Unverified List all administered by the US Department of Commerce; the Consolidated List of Persons, Groups and Entities Subject to EU Financial Sanctions implemented by the EU Common Foreign and Security Policy, the List of Individuals/Entities published by the US Department of Health and Human Services, Office of Inspector General; any lists of prohibited or debarred parties established under the US Federal Food, Drug, and Cosmetic Act; the list of persons and entities suspended or debarred from contracting with the US Government; and similar lists of restricted parties maintained by the Governmental Entities of the countries that have jurisdiction over activities under this Agreement.

5.2 Global Trade Control Laws. The parties and their agents, employees, affiliates and contractors involved in activities under this Agreement, will perform the activities under this Agreement in full compliance with all applicable Global Trade Control Laws.

5.3 Restricted Parties; Restricted Markets. [IPWSO is] required to acknowledge that activities under this Agreement will not: (i) be in a Restricted Market; (ii) involve individuals ordinarily resident in a Restricted Market; or (iii) include companies, organisations, or Governmental Entities from or located in a Restricted Market. With respect to activities performed under this Agreement, [IPWSO] confirms that neither affiliates, agents, employees, or subcontractors directly or indirectly involved in the activities contemplated under this Agreement are Restricted Parties and that no

Restricted Parties will be engaged in any activities contemplated under this Agreement or delegated any responsibilities contemplated under this Agreement. [IPWSO] is required to screen the parties listed above against the relevant Restricted Parties Lists.”

Disclaimers

Where medical cases are presented as part of the IPWSO Health ECHO® programme please note that case consultations do not create or otherwise establish a provider-patient relationship between IPWSO and any patient whose case is presented in the IPWSO Health ECHO® setting.

While through the programme case presenters may be presented with recommendations regarding effective evaluation, care and treatment options, these constitute recommendations only and the health professional retains sole responsibility as the treating provider for selecting and implementing the program of evaluation, care and treatment for his/her patient.

Project ECHO® shall in no event be liable to IPWSO or any participant or third party for any loss or damages whether direct or indirect arising from the conduct by IPWSO during any IPWSO ECHO®.

IPWSO shall in no event be liable to any participant or third party for any loss or damages whether direct or indirect arising from the conduct by IPWSO during any IPWSO ECHO® or statements or conduct of any participant therein.

The Laws of England shall apply to the IPWSO ECHO® programmes save insofar as UNM, UNMHSC and Project ECHO® are concerned when the Laws of New Mexico, USA, shall apply.

Confirmation will be obtained online via the Participation Form.

(Non-online Confirmation - as below)

I confirm I have read the Terms, Privacy Notice and Disclaimers in relation to the IPWSO ECHO Programme.

Signed : _____

Name: _____

Organisation: _____

Date: _____

Email: _____

End

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